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5 **UNITED STATES BANKRUPTCY COURT**  
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,  
 9 USA Capital Realty Advisors, LLC,<sup>1</sup>  
 10 USA Capital Diversified Trust Deed Fund,  
 11 LLC,<sup>2</sup>  
 12 USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
 13 USA Securities, LLC,<sup>3</sup>

Debtors.

12 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR  
 Case No. BK-S-06-10726-LBR<sup>1</sup>  
 Case No. BK-S-06-10727-LBR  
 Case No. BK-S-06-10728-LBR<sup>2</sup>  
 Case No. BK-S-06-10729-LBR<sup>3</sup>

16 **CHAPTER 11**

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
 SUSTAINING FOURTH OMNIBUS  
 OBJECTION OF USACM  
 LIQUIDATING TRUST TO DOUBLE  
 COUNTED CLAIMS**

17 **PLEASE TAKE NOTICE** that an Order Sustaining Fourth Omnibus Objection of  
 18 USACM Trust to Double Counted Claims [DE 7685] was entered on the 27<sup>th</sup> day of  
 19 October, 2009, a true and correct copy of which is attached hereto as Exhibit A.

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 24 <sup>1</sup> This bankruptcy case was closed on September 23, 2008.

25 <sup>2</sup> This bankruptcy case was closed on October 12, 2007.

26 <sup>3</sup> This bankruptcy case was closed on December 21, 2007.



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2 RESPECTFULLY SUBMITTED October 28, 2009.

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5 LEWIS AND ROCA LLP

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7 By /s/ John Hinderaker (#018024)  
8 Rob Charles  
9 John Hinderaker (pro hac vice)  
10 Marvin Ruth  
11 *Attorneys for USACM Liquidating Trust*

12 Copy of the foregoing and pertinent  
13 portion of Exhibit A to the Order mailed  
14 on October 28, 2009 to all parties listed  
15 on Exhibit A to the Order.

16 /s/ Leilani Lista  
17 Leilani Lista

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